### UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.1

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

# NOTICE OF ADJOURNMENT OF OMNIBUS OBJECTIONS SCHEDULED FOR HEARING AT THE FEBRUARY 2, 2022 OMNIBUS HEARING TO THE MARCH 23, 2022 OMNIBUS HEARING

To the Honorable United States District Judge Laura Taylor Swain:

1. Pursuant to separate notice, various omnibus objections to claims were originally filed and scheduled for hearing on: (a) April 28, 2021, as set forth in Section A of Appendix 1 hereto (collectively, the "April Objections"); (b) August 4, 2021, as set forth in Section B of Appendix 1 hereto (collectively, the "August Objections"); (c) October 6, 2021, as set forth in Section C of Appendix 1 hereto (collectively, the "October Objections"); and (d) November 3,

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

2021, as set forth in Section D of Appendix 1 hereto (collectively, the "November Objections").

- 2. In light of certain responses received, and pursuant to notice by the Debtors, the Court adjourned the April Objections, the August Objections, the October Objections, and the November Objections to the omnibus hearing scheduled for February 2, 2022 (the "February Hearing"). See Order (1) Regarding Claim Objections to Be Heard at December 15, 2021, Omnibus Hearing and (II) Adjourning Certain Claim Objections to the February 2, 2022 Omnibus Hearing [ECF No. 19502].
- 3. In addition, various omnibus objections to claims were filed and scheduled for hearing at the February Hearing, as set forth in Section E of Appendix 1 hereto (collectively, the "<u>February Objections</u>," and together with the April Objections, the August Objections, the October Objections, and the November Objections, the "<u>Adjourned Objections</u>").
- 4. Due to restrictions imposed by (i) the Governor of Puerto Rico's executive orders concerning COVID-19<sup>2</sup>, and (ii) the United States District Court for the District of Puerto Rico's

The executive orders include among others (i) Executive Order of the Governor of Puerto Rico, Hon. Pedro R. Pierluisi, in Order to Implement Measures to Face the Emergency Caused by COVID-19 in Puerto Rico and to Repeal Administrative Bulletin Number OE-2021-036, Administrative Bulletin No. OE-2021-043; (ii) Executive Order of the Governor of Puerto Rico, Hon. Pedro R. Pierluisi, to Extend the Emergency Period Declared Under Act 5-2017, as amended; (iii) Executive Order of the Governor of Puerto Rico, Hon. Pedro R. Pierluisi, to Delegate to the Secretary of the Department of Health the Power to Implement Measures to Manage the Emergency Caused by COVID-19 in Puerto Rico and to Repeal Administrative Bulletin No. OE-2021-043, Administrative Bulletin No. OE-2021-054; (iv) Executive Order of the Governor of Puerto Rico, Hon. Pedro R. Pierluisi, in Order to Implement Measures to Face the Emergency Caused by COVID-19 in Puerto Rico, Administrative Bulletin No. OE-2021-065; (v) Executive Order of the Governor of Puerto Rico, Hon. Pedro R. Pierluisi, in Order to Implement Various Measures Against COVID-19, and to Repeal Administrative Bulletin Nos. OE-2021-058, OE-2021-062, OE-2021-063, and OE-2021-064, Administrative Bulletin No. OE-2021-075; (vi) Executive Order of the Governor of Puerto Rico, Hon. Pedro R. Pierluisi, amending Executive Bulletin No. OE-2021-075 for the Purpose of Including New Measures to Combat COVID-19, Administrative Bulletin No. OE-2021-080; and (vii) Executive Order of the Governor of Puerto Rico, Hon. Pedro R. Pierluisi, amending Executive Bulletin Nos. OE-2021-037 and OE-2021-075

Twelfth Amended Order Continuing Civil and Criminal Proceedings [Misc. No. 20-00088-RAM, ECF No. 43], directing eligible civil and criminal proceedings in the District of Puerto Rico be conducted via video conference or teleconference until March 23, 2022, the Debtors understand that claimants who wish to appear and be heard at the hearing on the Adjourned Objections may be unable to participate in the February Hearing. In addition, the Debtors continue to evaluate certain of the Adjourned Objections in an effort to potentially resolve them without burdening the Court.

- 5. Accordingly, and in light of the various responses received, the Debtors hereby adjourn to the March 23, 2022 omnibus hearing (the "March Hearing") the hearings on the Adjourned Objections listed in Appendix 1.
- 6. The Debtors shall serve copies of this notice upon (i) the claimants subject to the Adjourned Objections, and (ii) the Master Service List (as defined by the *Fifteenth Amended Case Management Procedures* [Case No. 17-3283, ECF No. 17127-1]).
- 7. This notice is also available on the Debtors' case website at https://cases.primeclerk.com/puertorico. The Debtors submit that, in light of the nature of this notice, no other or further notice need be given.

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for the Purpose of Including New Measures to Combat COVID-19, Administrative Bulletin No. OE-2021-081.

Dated: January 28, 2022 San Juan, Puerto Rico Respectfully submitted,

## /s/ Hermann D. Bauer

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### Appendix I

## A. April Objections

• Three Hundred Third Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico and Employees Retirement System of the Government of the Commonwealth of Puerto Rico to Claims for Which the Commonwealth and ERS are Not Liable [ECF No. 16030], solely with respect to Claim Nos. 73613, 20507, and 160793.

### B. August Objections

- Three Hundred Thirty-Fourth Omnibus Objection (Non-Substantive) of the Commonwealth of Puerto Rico and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico to Miscellaneous Deficient Claims [ECF No. 17085], solely with respect to Claim Nos. 173880; 174038; 173973; 173794; 174301; and 173891;
- Three Hundred Thirty-Sixth Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico to Claims for Which the Commonwealth is Not Liable [ECF No. 17101], solely with respect to Claim No. 21597;
- Three Hundred Forty-First Omnibus Objection (Non-Substantive) of the Puerto Rico Public Buildings Authority and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico to Cross-Debtor Duplicate Claims [ECF No. 17105], solely with respect to Claim Nos. 12310 and 12526; and
- Three Hundred Forty-Fifth Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico to Misclassified Claims [ECF No. 17108], solely with respect to Claim Nos. 12337; 129809; 139753; 121773; 12312; 24315; and 20600.

#### C. October Objections

- Three Hundred Sixty-Third Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico to Claims for Which the Debtors Are Not Liable [ECF No. 17929], solely with respect to Claim No. 10502; and
- Three Hundred Eighty-Seventh Omnibus Objection (Substantive) of the Puerto Rico Electric Power Authority to Misclassified Claims [ECF No. 17926], solely with respect to Claim No. 177404.

#### D. November Objections

• Three Hundred Ninety-First Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico to Partially Satisfied and Partially No Liability Claims [ECF No. 17974], solely with respect to Claim No. 20926; and

• Debtor's Individual Objection to Claims - Objection of the Commonwealth of Puerto Rico to Proof of Claim of Vaquería Tres Monjitas, Inc. (Claim No. 42505) [ECF No. 17969].

### E. February Objections

- Three Hundred Ninety-Ninth Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico to No Liability Claims Filed by AEELA Members [ECF No. 19548], solely with respect to Claim Nos. 71072-1 and 175239-1;
- Four Hundred Third Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico, the Employees Retirement System of the Government of the Commonwealth of Puerto Rico, and the Puerto Rico Sales Tax Financing Corporation to Employee Claims Asserting Liabilities Owed by Entities That Are Not Title III Debtors [ECF No. 19552], solely with respect to Claim Nos. 175171; 175529; 175538; 175665; 176244; 176410; 139162; 174471; 174504; 175966; 176054; 176310; 175627; 169432; 174966; 175048; 175054; 175486; 176046; 176183; and 169481;
- Four Hundred Fourth Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico to Employee Claims Asserting Liabilities Owed by Entities That Are Not Title III Debtors [ECF No. 19553], solely with respect to Claim Nos. 177508; 178015; 178701; and 177243; and
- Four Hundred Sixth Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico to Duplicate Litigation Claims [ECF No. 19555], solely with respect to Claim No. 16103.